# MANAGE ENROLLMENTS



From the **Credentials** page, click on the **Search** icon.



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The **Search Enrollment** page opens and displays existing enrollments.

| earc | ch Enrollment<br>Credentials |                     |               |         |                     |                |                    |               | E          | NTRUST           | Adaptive Issua<br>Instant ID | ance |
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| En   | trust                        |                     |               |         |                     |                |                    |               |            |                  |                              |      |
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|      | Employee Number              | Employee Since Date | Full Name     | Barcode | Employee Role       | Employee Photo | Employee Signature | Email Address | claimDate  | claimStatus      | claimTokenExpiry             |      |
|      | 12345                        | 09/01/2020          | Kate Wilkins  | 12345   | Training Supervisor | •              | Kate Wilkins       |               | 09/10/2020 | CLAIMED          | 09/17/2020                   |      |
|      | 12345                        | 09/01/2020          | Omar Williams | 12345   | Employee            |                | Omar Williams      |               |            |                  |                              |      |
|      | 12345                        | 09/01/2020          | Janet Fisher  | 12345   | Employee            | •              | Janet K Físher     |               |            |                  |                              |      |
|      | 12345                        | 09/01/2020          | Aidan Jensen  | 12345   | Employee            |                | AD Jensen          |               |            |                  |                              |      |
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To search for an enrollment, click on the **Filter Search** icon.

| =     |                              |                     |               |         |                     |                |                    |               |            |                 | Ramiro Cej                      |
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| Searc | ch Enrollment<br>Credentials |                     |               |         |                     |                |                    |               | e ا        | NTRUST          | Adaptive Issuance<br>Instant ID |
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|       | Employee Number              | Employee Since Date | Full Name     | Barcode | Employee Role       | Employee Photo | Employee Signature | Email Address | claimDate  | claimStatus     | claimTokenE                     |
|       | 12345                        | 09/01/2020          | Kate Wilkins  | 12345   | Training Supervisor | •              | Kate Wilkins       |               | 09/10/2020 | CLAIMED         | 09/17/2020                      |
|       | 12345                        | 09/01/2020          | Omar Williams | 12345   | Employee            |                | Omar Williams      |               |            |                 |                                 |
|       | 12345                        | 09/01/2020          | Janet Fisher  | 12345   | Employee            |                | Janet K Físher     |               |            |                 |                                 |
|       | 12345                        | 09/01/2020          | Aidan Jensen  | 12345   | Employee            | 6              | AD Jensen          |               |            |                 |                                 |
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The **Search Panel** dialog box opens.

| ≡            |   |                      |                    |           |                    |                     |                       | Ramiro Ceja 🚦                                |
|--------------|---|----------------------|--------------------|-----------|--------------------|---------------------|-----------------------|--|
| Sear<br>Home | r <b>ch Enrollment</b><br>> Credentials |                      |                    |           |                    |                     | ENTRUST               | Adaptive Issuance <sup>®</sup><br>Instant ID |
| QI           | intrust                                 |                      |                    |           | Search Panel       |                     |                       |  |
| +            | Employee Number                         | Employee Since Date  | Full Name          | Barcode E | Employee Number    | Email Address       | claimDate claimStatus | 로 5<br>claimTokenExpiry                      |
|              | 12345                                   | 09/01/2020           | Kate Wilkins       | 12345 T   | Full Name          | anter approximation | 09/10/2020 CLAIMED    | 09/17/2020                                   |
|              | 12345                                   | 09/01/2020           | Omar Williams      | 12345 E   | n<br>Employee Role |                     |                       | T  |
|              | 12345                                   | 09/01/2020           | Janet Fisher       | 12345 E   | Email Address      |                     |                       | î  |
|              | 12345                                   | 09/01/2020           | Aidan Jensen       | 12345 E   | n claimStatus      |                     |                       | î  |
| CAN          | ICEL                                    |                      |                    |           | CANCEL SEARCH      |                     | Rows per page: 50     | )  |
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To search for a credential:

- Enter text in a field to search the enrollments for text in the matching field on the credential.
- 2. Click on **SEARCH**.





Enrollments that match the search criteria are displayed.

| ≡              |                                |                     |              |         |               |                |                    |               |                       | Ramiro Ceja 🚦                    |
|----------------|--------------------------------|---------------------|--------------|---------|---------------|----------------|--------------------|---------------|-----------------------|----------------------------------|
| Sear<br>Home : | ch Enrollment<br>> Credentials |                     |              |         |               |                |                    |               | <b>ENTRUST</b>        | Adaptive Issuance"<br>Instant ID |
| Q E            | ntrust                         |                     |              |         |               |                |                    |               |                       |                                  |
| +              | Employee Number                | Employee Since Date | Full Name    | Barcode | Employee Role | Employee Photo | Employee Signature | Email Address | claimDate claimStatus |                                  |
|                | 12345                          | 09/01/2020          | Aidan Jensen | 12345   | Employee      | 1              | AD Jensen          |               |                       | i                                |
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## Edit an Enrollment

To edit an enrollment, from the **Credentials** page, click on the **Search** icon.



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# Edit an Enrollment

#### To edit an enrollment:

- Filter the enrollment list to find the enrollment that you wish to edit (optional).
- Click on a row to open the enrollment that you wish to edit.

| ear<br>me > | ch Enrollment<br>Credentials |                     |               |         |                     |                |                    |               | E E        | Adaptive Issuance <sup>®</sup><br>Instant ID |                       |   |
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| <b>Ð</b>    | Employee Number              | Employee Since Date | Full Name     | Barcode | Employee Role       | Employee Photo | Employee Signature | Email Address | claimDate  | claimStatus                                  | -<br>claimTokenExpiry | F |
| ]           | 12345                        | 09/01/2020          | Kate Wilkins  | 12345   | Training Supervisor |                | Kate Wilkins       |               | 09/10/2020 | CLAIMED                                      | 09/17/2020            |   |
| ]           | 12345                        | 09/01/2020          | Omar Williams | 12345   | Employee            |                | Omar Williams      |               |            |  |                       |   |
| ]           | 12345                        | 09/01/2020          | Janet Fisher  | 12345   | Employee            | •              | Janet K Físher     |               |            |  |                       |   |
|             | 12345                        | 09/01/2020          | Aidan Jensen  | 12345   | Employee            |                | AD Jensen          |               |            |  |                       |   |
| CAN         | DEL                          |                     |               |         |                     |                | -                  |               | R          | ows per page: 50                             | ▼ 1-4 of 4            |   |

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# Edit an Enrollment

Modify the information in the enrollment and click on **SAVE** to save the changes or click on **SAVE AND PRINT** to save the changes and print the credential.



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To delete an enrollment, from the **Credentials** page, click on the **Search** icon.



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# To delete an enrollment:

- Filter the enrollment list to find the enrollment that you wish to delete (optional).
- Click on the
   Delete icon for
   the enrollment
   that you wish to
   delete.

| earc     | ch Enrollment   |                     |               |         |                     |                |                    |               | EI         | NTRUST           | Adaptive Issua<br>Instant ID | anc |
|----------|-----------------|---------------------|---------------|---------|---------------------|----------------|--------------------|---------------|------------|------------------|------------------------------|-----|
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| <b>Ð</b> | Employee Number | Employee Since Date | Full Name     | Barcode | Employee Role       | Employee Photo | Employee Signature | Email Address | claimDate  | claimStatus      | -<br>claimTokenExpiry        | Ŧ   |
| כ        | 12345           | 09/01/2020          | Kate Wilkins  | 12345   | Training Supervisor |                | Kate Wilkins       | ****          | 09/10/2020 | CLAIMED          | 09/17/2020                   |     |
| כ        | 12345           | 09/01/2020          | Omar Williams | 12345   | Employee            | *              | Omar Williams      |               |            |                  |                              |     |
| ן        | 12345           | 09/01/2020          | Janet Fisher  | 12345   | Employee            |                | Janet K Físher     |               |            |                  |                              |     |
| ]        | 12345           | 09/01/2020          | Aidan Jensen  | 12345   | Employee            |                | AD Jensen          |               |            |                  |                              |     |
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If you are sure that you want to delete this enrollment, click on **DELETE**.





The enrollment is deleted from the database.

|             |                            |                             |         |                     |                |                    |                   |            |                  | Ramiro                       | ro Ceja 🚦        |
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| Employee    | lumber Employee Since Date | Full Name                   | Barcode | Employee Role       | Employee Photo | Employee Signature | Email Address     | claimDate  | claimStatus      | claimTokenExpiry             |                  |
| 12345       | 09/01/2020                 | Kate Wilkins                | 12345   | Training Supervisor |                | Kate Wilkins       | and approximation | 09/10/2020 | CLAIMED          | 09/17/2020                   | Î                |
| 12345       | 09/01/2020                 | Omar Williams               | 12345   | Employee            |                | Omar Williams      |                   |            |                  |                              | Î                |
| 12345       | 09/01/2020                 | Janet Fis <mark>h</mark> er | 12345   | Employee            |                | Janet K Físher     |                   |            |                  |                              | Ĩ                |
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To delete multiple enrollments, from the **Credentials** page, click on the **Search** icon.



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To delete multiple enrollments:

- Filter the enrollments list to find the enrollments that you wish to delete (optional).
- Check the boxes for the enrollments that you wish to delete and click on the Delete icon.

| Ξ            |                             |                     |               |         |                     |                |                    |               |            |                  | Ramiro Ceja :                                |
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|              | Employee Number             | Employee Since Date | Full Name     | Barcode | Employee Role       | Employee Photo | Employee Signature | Email Address | claimDate  | claimStatus      | claimTokenExpiry                             |
|              | 12345                       | 09/01/2020          | Kate Wilkins  | 12345   | Training Supervisor | •              | Kate Wilkins       |               | 09/10/2020 | CLAIMED          | 09/17/2020                                   |
|              | 12345                       | 09/01/2020          | Omar Williams | 12345   | Employee            |                | Omar Williams      |               |            |                  | î  |
|              | 12345                       | 09/01/2020          | Janet Fisher  | 12345   | Employee            | 0              | Janet K Físher     |               |            |                  | ī  |
| CAN          | CEL                         |                     |               |         |                     |                |                    |               | R          | ows per page: 50 | 0 🕶 1-3 of 3 < >                             |
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If you are sure that you want to delete the enrollments, click on **DELETE**.

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|                         | Employee Number                                  | Employee Since Date                              | Full Name          | Barcode | Employee Role      | Employee Photo      | Employee Signature                 |        | Email Address | claimDate  | claimStatus      | claimTokenExpiry            |            |
|                         | 12345  | 09/01/2020                                       | Kate Wilkins       | 12345   | Training Supervise | Delete Enrollmer    | nt                                 |        |               | 09/10/2020 | CLAIMED          | 09/17/2020                  | î          |
|                         | 12345  | 09/01/2020                                       | Omar Williams      | 12345   | Employee           | Are you sure you wa | nt to delete the enrolln<br>CANCEL | DELETE |               |            |                  |                             | î          |
|                         | 12345  | 09/01/2020                                       | Janet Fisher       | 12345   | Employee           |                     | Janet K                            | Fisher |               |            |                  |                             | T          |
| CAN                     | CEL  |  |                    |         |                    |                     |                                    |        |               | R          | ows per page: 50 | 0 👻 1-3 of 3                |            |
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The enrollments are deleted from the database.

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| Employee Number  | Employee Since Date | Full Name    | Barcode | Employee Role       | Employee Photo | Employee Signature | Email Address          | claimDate  | claimStatus    | claimTokenExpiry           | li -               |
| 12345            | 09/01/2020          | Kate Wilkins | 12345   | Training Supervisor | •              | Kate Wilkins       | and a side part of the | 09/10/2020 | CLAIMED        | 09/17/2020                 |                    |
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