# **GETTING STARTED**



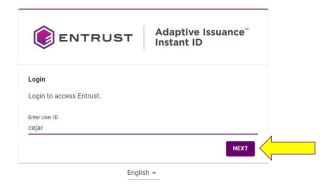
## Enrollment

After enrollment, you will receive an email with your User ID and a link to access your new account.



Login

To login to your account, enter your User ID and click on **NEXT**.



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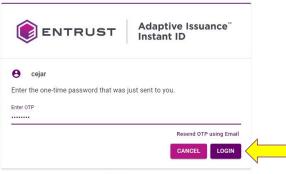


Shortly after you enter your User ID and click on NEXT, you will receive an email with your OTP (One-time Password).





Enter your one-time password and click on **LOGIN**.



English -

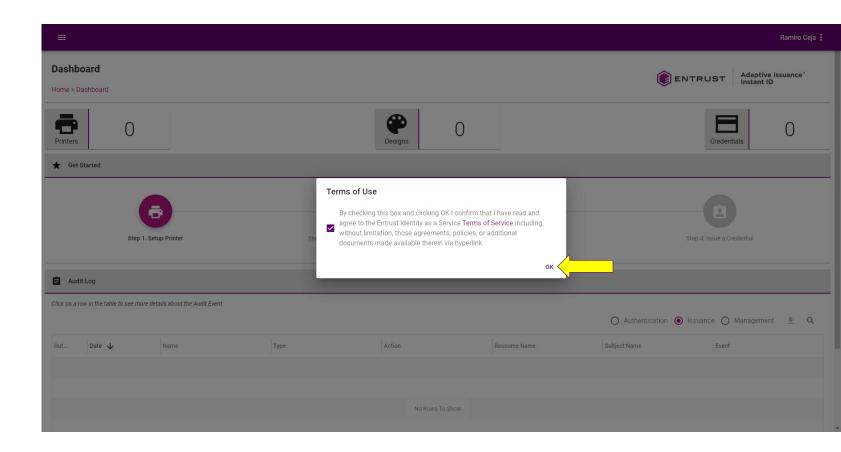
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## Terms of Use

After reading the Terms of Use, check the box and click on **OK**.





## **Accessing Features**

The pages and features that you see change based on the user type and permissions.

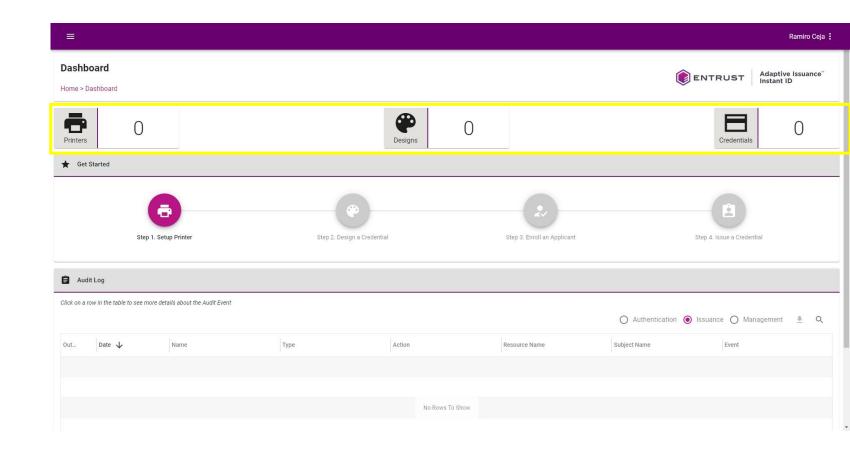
- Issuance Administrators view the Dashboard page after logging in and have access to all the Issuance functionality.
- Issuance Operators view the Credentials page after logging in and have access to the Credentials, Credential Designs, Mobile Flash Pass Designs, Printers, and Print Queue pages.
- Issuance Designers view the Credential Designs page after logging in and have access to the Credentials, Credential Designs, Mobile Flash Pass Designs, Printers, and Print Queue pages.
- Issuance Supervisors view the Dashboard page after logging in and have access to the Dashboard, Credentials, Credential Designs, Mobile Flash Pass Designs, Printers, and Print Queue pages.



## Dashboard

If you are an Issuance Administrator, you see the Dashboard after you login to your account.

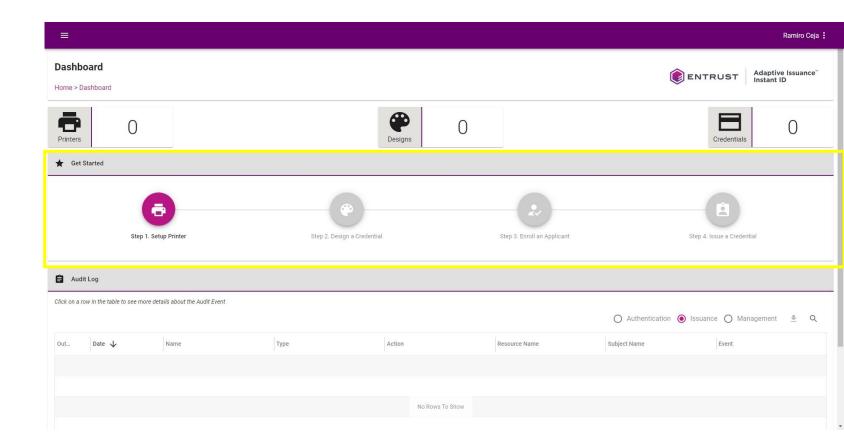
The Dashboard contains issuance information for monitoring printers, credential designs, and credentials.





## Dashboard

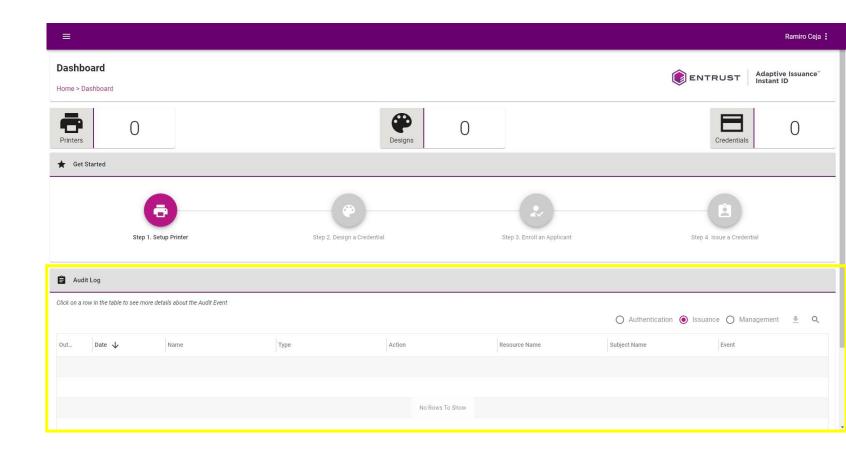
The Dashboard also contains the Get Started area that shows the process for setting up Adaptive Issuance Instant ID as a Service for issuing credentials.





## Dashboard

The Dashboard also contains the Audit Log area where you can view and export audit logs.





# My Profile

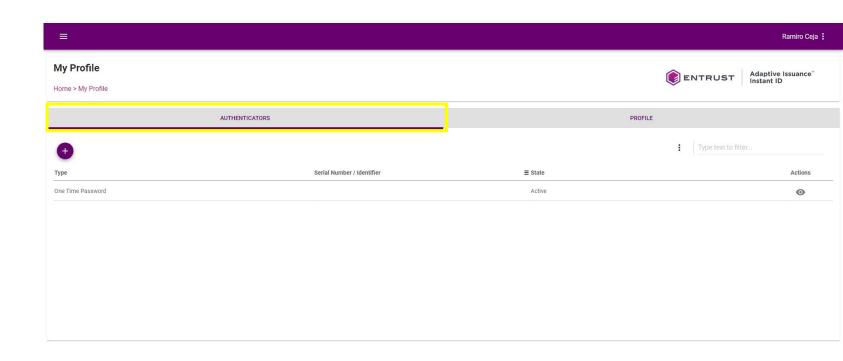
To access My Profile, click on the ellipsis next to your name and select **My Profile**.

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The AUTHENTICATORS tab allows you to manage the authenticators used to access your account.



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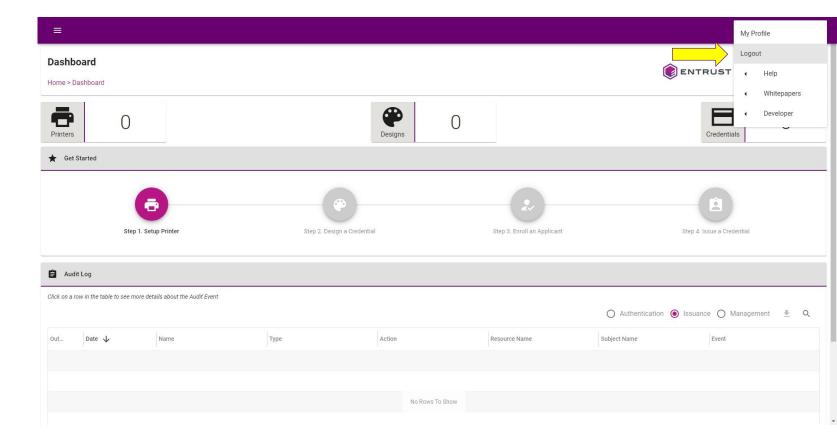
The **PROFILE** tab allows you to view your profile information.

	Ramiro Ceja 🚦
My Profile Home > My Profile	ENTRUST Adaptive Issuance"
AUTHENTICATORS	PROFILE
Language Preference English	
First Name Ramiro	
Last Name Ceja	
Email	
User ID cejar	
User Principal Name	
Mobile	
Phone	
	CANCEL SAVE



## Logout

To logout click on the ellipsis next to your name and select **Logout**.



Note: Your session expires after a period of inactivity (By default, 15 minutes) after which you will be logged out automatically.



## Help

To access online Help, click on the ellipsis next to your name and select **Help**.

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# Help

The Issuance Guide

will be available and if the account has been promoted to service provider the **Service Provider Guide** will also be available.

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## **Issuance Guide**

To access the Issuance Guide, select **Issuance Guide**.

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#### **Issuance Guide**

Adaptive is:	suance Instant ID as a Service	Help		Search	۹
Welcome Get Started with Instant ID	Welcome				
as a Service User Tasks	Welcome				
Customize Your Account		Service Administrator Help. Instant ID as a Service provides tools to design is a typical workflow for creating and issuing credentials:	n credentials, customize the enrol	Ilment process, enroll applicants, and print creder	tials. It
Designer	1. <u>Manage Users</u> 2. Printer Management				
Operator	3. <u>Design a Credential</u> 4. <u>Design Enrollments</u> 5. <u>Enroll Applicants</u>				
Administrator	6. <u>Manage Enrollment Records</u>				
Supervisor	User Tasks				
	Instant ID as a Service users perform the following ta User Tasks:	asks. Each user type performs different tasks but a user can perform the tas	sks of multiple user types.		
	Issuance Administrator	Issuance Designer	Issuance Operator	Issuance Supervisor	
	Creates additional users, manages resources, and configures printers.	Creates credential designs, manages enrollment designs, and tests the enrollment process.	e Enrolls applicants and issues credentials.	Monitors printers, reviews credential designs, a monitors enrollments.	nd
	<ul> <li>Manage Authenticators</li> <li>Manage Resources</li> <li>Manage Resources</li> <li>Manage Users</li> <li>Printer Management</li> <li>Design a Credential</li> <li>Enroll Applicants</li> </ul>	<ul> <li><u>Design a Credential</u></li> <li><u>Edit Credential</u></li> <li><u>Print a Sample Credential</u></li> <li><u>Design Enrollments</u></li> <li><u>Design Mobile Flash Passes</u></li> </ul>	<u>The Enrollment Process</u> <u>Enroll Applicants</u> <u>Manage Enrollment Records</u> <u>Monitor Printing</u>	<u>View the Issuance Dashboard</u> <u>Monitor Printing</u> <u>View Credential Designs</u> <u>View Enrollment Records</u>	
	Support				
	Contact your Managed Service Providers for support				
	Date: March 2021 Copyright © 2021 Entrust Corporation. All rights rese	nud			1





## Service Provider Guide

To access the Service Provider Guide, select Service Provider Guide.

						My Profile Logout
Dashboard Home > Dashboard			[		Issuance Guide	<ul><li>Help</li><li>Whitepapers</li></ul>
Printers O		Designs O			Release Notes	Developer
Get Started						
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Step 1. Setup Printer	Step 2. Design a Credential	1	Step 3. Enroll an Applicant		Step 4. Issue a Cred	ential
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## Service Provider Guide

Adaptive Issua	nce Instant ID as a Service - Service Provider Help	Search	۹
Service Provider Help	Service Provider Help		
Service Providers 🔹 🔻	Service Provider Help		
Manage Service Provider Roles Manage Usage Reports	Welcome to Service Provider Administration Entrust Adaptive Issuance ™ Instant ID as a Service has a multi-tier account structure. The Service Provider portal allows Entrust partners or resellers to offer Instar reseller accounts can perform Tenant management functions on the Instant ID as a Service accounts that they manage. To access the Service Provider portal, your Instant ID as a Service account must be upgraded to a Service Provider account before any of the Service Provider roles to users. Refer to Manage Service Provider Roles for more information. Note: When a new Tenant account is created, the first administrator to log in to that account must review and accept the legal terms and conditions immediately at Service Provider Online Help outlines how to use the Instant ID as a Service features available to Service Provider administrators. For other administrative tas Service Help.	pabilities are available. A Service Provider account	t with the



## **Release Notes**

To access the Release Notes, select **Release Notes**.

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## **Release Notes**

